



Web Service API Guide - MI

Provider and User Guide

Document Revision History

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Overview

HHAeXchange (HHAX) offers numerous web service interfaces allowing third party software systems to exchange data electronically. This document provides guidance in understanding the various interfaces and how to access them.

Support

If additional assistance is needed, please submit a ticket to [Provider API Integrations](#). Cases are escalated to the Enterprise Integration Service Desk (EISD) Production Support queue. An available Support Team Members will contact you directly to assist.

Transmission Frequency and Limits

For optimal system performance, HHAX processes data in real time. The expectation is that data is sent by the provider or EVV vendor to HHAX as it is added, changed, and/or deleted in the third-party system. HHAX provides transaction statuses on a separate API call that is initiated by the third party EVV system. HHAX allows maximum 200 calls per method, per provider in a single minute.

Security

The web service APIs are exposed as a Simple Object Access Protocol (SOAP) secure Hypertext Transfer Protocol (HTTPS) web service for third-party software systems.

Credentials

Every web service method at HHAX expects users to provide the following values for authentication and authorization. The following three parameters/values required for every method call.

Value	Description
App Name	This unique name identifies the User's application (App). Contact the HHAX Technical Team to register the App name. If the App name is not registered with HHAX then the method call will fail.
App Secret	This secret value is only known by the App. Obtain this value from the HHAX Technical Team. If the App Secret value is not provided or is incorrect, then the method call fails.
App Key	The App Key is used to create a user context to access the actual data. If the application attempts to access the data of more than one Agency (at HHAX), then an App Key is required for each Agency. Contact the Agency to obtain their App Key and in turn, the Agency contacts HHAX to obtain an App Key for the requestor.

Error Codes

If the web service call is not successful, an error object is returned with an Error ID; explained briefly in the table below and described later in this document.

Error ID	Error Message	Description – Indicates that the...
-1	User account is locked.	App Key value is not valid
-2	User account is inactive.	App Key value is not valid
-5	Invalid application key '[VALUE]'	App Key value is not valid
-6	Invalid application secret key '[VALUE]'	App Secret value is not valid
-7	Invalid application name '[VALUE]'	App Name value is not valid
-8	Invalid application name/secret key	App Name/Secret pair is not correct
-11	Internal server error	Unknown error

These are the general error codes. Each method may add additional error numbers to help users determine the exact error. The additional error numbers (if any) are covered along with the documentation of the applicable web methods.

Patient Information

The following methods are available to access Patient Information.

Reading Patient Information

The following methods allow users to read Patient Information from HHAX.

Method	Description
SearchPatients	Allows users to search for a list of patients matching a selected search criterion. The results return a list of <i>PatientIDs</i> (which is a unique identifier of each Patient record). The ID returned by this method can be submitted to <i>GetPatientDemographics</i> method to retrieve the demographic information of the given Patient.
GetPatientDemographics	This method allows users to retrieve Patient demographic information. The results return the information of one Patient at a time. When calling this method, the Patient ID must be submitted to access the specific Patient. Use the <i>SearchPatients</i> method to retrieve the IDs of the Patients based on a search criterion.
SearchPatientAuthorizations	Returns a list of authorizations associated with a given Patient (Identified by Patient ID). The ID returned by this method can be passed to <i>GetPatientAuthorizationInfo</i> method to retrieve the authorization details.
GetPatientAuthorizationInfo	Returns details of an authorization identified by the given Authorization ID.

Writing Patient Information

The following methods can be used to perform various data modification operations related to Patient records.

Method	Description
CreatePatientAuthorization	Allows users to create a new authorization for a Patient.
UpdatePatientAuthorization	Allows users to update an existing authorization for a Patient.

Interface Documentation

Web service methods related to Patient Information are covered in this section.

SearchPatients

Allows users to search for Patients matching a given search criteria.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```
<SearchPatientsRequest
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Authentication>
        <AppName>string</AppName>
        <AppSecret>string</AppSecret>
        <AppKey>string</AppKey>
    </Authentication>
    <SearchFilters>
        <FirstName>string</FirstName>
        <LastName>string</LastName>
        <Status>string</Status>
        <PhoneNumber>string</PhoneNumber>
        <AdmissionID>string</AdmissionID>
        <MRNumber>string</MRNumber>
        <SSN>string</SSN>
    </SearchFilters>
</SearchPatientsRequest>
```

Search Patients			
Field	Description	Type	Data Type
FirstName	Patient's First Name. Can search for partial names (using 'starts-with' algorithm).	Optional	Text
LastName	Patient's Last Name. Can search for partial names (using 'starts-with' algorithm).	Optional	Text
Status	Patient Status Filter. Possible values: <ul style="list-style-type: none">• All• Waiting• Active• Hospitalized• Discharged• Hold	Optional	Text
	"Active" is assumed if a filter is not specified.		
PhoneNumber	Searches for Patients matching a given phone number in patient Home Phone, Phone2 and Phone3 fields. The number should have 10 digits and no special characters are allowed.	Optional	Number
AdmissionID	Searches for a Patient by Admission ID. An exact match algorithm is used (partial search is not supported).	Optional	Text
MRNumber	Searches for a Patient by Medical Record (MR) Number (Displays as Patient ID in the application). An exact match algorithm is used (partial search is not supported).	Optional	Text
SSN	Patient SSN Number	Optional	Text

Response Data

If the method call is successful, the *Status* element of the *Result* node is set to “Success”. If the request fails, an error number is returned in the *ErrorID* element.

```
<SearchPatientsResult xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Result Status="Success">
        <ErrorInfo>
            <ErrorID>0</ErrorID>
            <ErrorMessage />
        </ErrorInfo>
    </Result>
    <Patients>
        <PatientID>223569</PatientID>
        <PatientID>123965</PatientID>
    </Patients>
</SearchPatientsResult>
```

The number returned in the *PatientID* element is the Primary key of the patient record. This can be submitted to the *GetPatientDemographics* method to retrieve patient demographic information.

GetPatientDemographics

Retrieves Patient demographic information for a given record.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```
<GetPatientDemographicsRequest
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Authentication>
        <AppName>string</AppName>
        <AppSecret>string</AppSecret>
        <AppKey>string</AppKey>
    </Authentication>
    <PatientInfo>
        <ID>Number</ID>
    </PatientInfo>
</GetPatientDemographicsRequest>
```

Get Patient Demographics

Field	Description	Type	Data Type
ID	Primary Key of the Patient to be retrieved. This call is usually followed by a call to <i>SearchPatients</i> method which retrieves the IDs of the desired Patients based on search filters.	Required	Number

Response Data

If the method call is successful, the *Status* element of the *Result* node is set to “Success”. If the request fails, an error number is returned in the *ErrorID* element.

```
<GetPatientDemographicsResult
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
```

```

<Result Status="Success">
    <ErrorInfo>
        <ErrorID>0</ErrorID>
        <ErrorMessage />
    </ErrorInfo>
</Result>
<PatientInfo>
    <AgencyID>number</AgencyID>
    <OfficeID>number</OfficeID>
    <PatientID>Number</PatientID>
    <FirstName>string</FirstName>
    <MiddleName>string</MiddleName>
    <LastName>string</LastName>
    <BirthDate>yyyy-mm-dd</BirthDate>
    <Gender>string</Gender>
    <!-- Male | Female | Other -->
    <Coordinators>
        <Coordinator xsi:nil="true" />
        <Coordinator xsi:nil="true" />
    <PriorityCode>Number</PriorityCode>
    <ServiceRequestStartDate>yyyy-mm-dd</ServiceRequestStartDate>
    <Nurse>
        <ID>number</ID>
        <Name>string</Name>
    </Nurse>
    <AdmissionID>string</AdmissionID>
    <PatientID>number</PatientID>
    <MedicaidNumber>string</MedicaidNumber>
    <MedicareNumber>string</MedicareNumber>
    <AcceptedServices>
        <Discipline>HHA</Discipline>
        <Discipline>PCA</Discipline>
        <!-- Max Occurs unlimited -->
    </AcceptedServices>
    <SSN>xxx-xx-xxxx</SSN>
    <Alerts>string</Alerts>
    <SourceOfAdmission>
        <ID>number</ID>
        <Name>string</Name>
    </SourceOfAdmission>
    <Team>
        <ID>number</ID>
        <Name>string</Name>
    </Team>
    <Location>
        <ID>number</ID>
        <Name>string</Name>
    </Location>
    <Branch>
        <ID>number</ID>
        <Name>string</Name>
    </Branch>
    <Addresses>
        <Address xsi:nil="true" />
        <Address xsi:nil="true" />
    </Addresses>
    <HomePhone>xxx-xxx-xxxx</HomePhone>
    <Phone2>xxx-xxx-xxxx</Phone2>
    <Phone2Description>string</Phone2Description>
    <Phone3>xxx-xxx-xxxx</Phone3>

```

```

<Phone3Description>string</Phone3Description>
<HomePhoneLocationAddressID>string</HomePhoneLocationAddressID>
<HomePhoneLocationAddress>string</HomePhoneLocationAddress>
<HomePhone2LocationAddressID>string</HomePhone2LocationAddressID>
<HomePhone2LocationAddress>string</HomePhone2LocationAddress>
<HomePhone3LocationAddressID>string</HomePhone3LocationAddressID>
<HomePhone3LocationAddress>string</HomePhone3LocationAddress>
<Direction>string</Direction>
<AlternateBilling>
    <FirstName>string</FirstName>
    <MiddleName>string</MiddleName>
    <LastName>string</LastName>
    <Street>string</Street>
    <City>string</City>
    <State>string</State>
    <Zip5></Zip5>
</AlternateBilling>
<EmergencyContact xsi:nil="true" />
</EmergencyContacts>
<EmergencyPreparedness>
    <EvacuationZone xsi:nil="true" />
    </EvacuationZone>
<EvacuationLocation xsi:nil="true"/>
</EvacuationLocation>
    <MobilityStatus xsi:nil="true" />
</MobilityStatus>
    <ElectricEquipmentDependency xsi:nil="true" />
</ElectricEquipmentDependency>
    </EmergencyPreparedness>
    <PayerID>number</PayerID>
    <PayerName>string</PayerName>
    <PayerCoordinatorID>number</PayerCoordinatorID>
    <PayerCoordinatorName>string</PayerCoordinatorName>
    <PatientStatusID>number</PatientStatusID>
    <PatientStatusName>string</PatientStatusName>
    <WageParity>string</WageParity>
    <WageParityFromDate1>string</WageParityFromDate1>
    <WageParityToDate1>string</WageParityToDate1>
    <WageParityFromDate2>string</WageParityFromDate2>
    <WageParityToDate2>string</WageParityToDate2>
    <PrimaryLanguageID>number</PrimaryLanguageID>
    <PrimaryLanguage>string</PrimaryLanguage>
    <SecondaryLanguageID>number</SecondaryLanguageID>
    <SecondaryLanguage>string</SecondaryLanguage>
    <AllowedCaregiverAccessPatientInfoToMobileApp>
        <Caregiver xsi:nil="true" />
    <Caregiver xsi:nil="true" />
</AllowedCaregiverAccessPatientInfoToMobileApp>
    <LastModifiedDate>string</LastModifiedDate>
</PatientInfo>
</GetPatientDemographicsResult>

```

GetPatientContracts

Returns Patient Contracts for given Patient from HHAeXchange.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```

<GetPatientContractsRequest
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
<Authentication>
    <AppName>string</AppName>
    <AppSecret>string</AppSecret>
    <AppKey>string</AppKey>
</Authentication>
<PatientID>number</PatientID>
<VisitDate>yyyy-mm-dd</VisitDate >
</GetPatientContractsRequest>

```

Get Patient Contracts

Field	Description	Type	Data Type
PatientID	Unique ID of the Patient in HHAEExchange.	Required	Number
VisitDate	Format: YYYY-MM-DD	Optional	Date

Response Data

```

<GetPatientContractsResult
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Result Status="Success">
        <ErrorInfo>
            <ErrorID>0</ErrorID>
            <ErrorMessage />
        </ErrorInfo>
    </Result>
    <PatientContracts>
        <PatientContractInfo>
            <PlacementID>number</PlacementID>
            <Contract>
                <ID>number</ID>
                <Name>string</Name>
            </Contract>
            <IsPrimaryContract>string</IsPrimaryContract>
            <!-- Yes | No -->
            <AltPatientID>string</AltPatientID>
            <ServiceStartDate>yyyy-mm-dd</ServiceStartDate>
            <SourceOfAdmission>
                <ID>number</ID>
                <Name>string</Name>
            </SourceOfAdmission>
            <ServiceCode>
                <ID>number</ID>
                <Name>string</Name>
            </ServiceCode>
            <DischargeDate>yyyy-mm-dd</DischargeDate>
            <DischargeTo>
                <ID>number</ID>
                <Name>string</Name>
            </DischargeTo>
        </PatientContractInfo>
    </PatientContracts>
</GetPatientContractsResult>

```

Get Patient Contracts Result

Field	Description	Data Type
PlacementID	Unique ID of the Placement in HHAeXchange.	Number
Contract ID	A list of <i>Contracts</i> can be retrieved by calling the method <i>GetContracts</i> documented in the <i>Reference Tables</i> section.	Number
Contract Name	Name of the Contract	String
IsPrimaryContract	Possible Values: Y (Yes) or N (No)	String
AltPatientID	Alternate Patient Number	String
ServiceStartDate	Format: YYYY-MM-DD	Date
SourceOfAdmission ID	Retrieve a list of <i>Source of Admissions</i> by calling the method <i>GetSourceOfAdmissions</i> documented in the <i>Reference Tables</i> section.	Number
SourceOfAdmission Name	Name of the Source of Admission	String
ServiceCode ID	Retrieve a list of <i>Service Codes</i> by calling the method <i>GetBillingServiceCodes</i> documented in the <i>Reference Tables</i> section.	String
ServiceCode Name	Name of the Service Code	String
DischargeDate	Format: YYYY-MM-DD	Date
DischargeTo ID	Patient Discharge to ID. Retrieve a list of <i>Patient Discharge To</i> by calling the method <i>GetPatientDischargeTo</i> documented in the <i>Reference Tables</i> section.	Number
DischargeTo Name	Name of the Discharge to Reason	String

SearchPatientAuthorizations

Allows users to search for Authorization entries associated with a given Patient ID.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```

<SearchPatientAuthorizationsRequest
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Authentication>
        <AppName>string</AppName>
        <AppSecret>string</AppSecret>
        <AppKey>string</AppKey>
    </Authentication>
    <SearchFilters>
        <PatientID>number</PatientID>
    </SearchFilters>
</SearchPatientAuthorizationsRequest>

```

SearchPatientAuthorizations

Field	Description	Type	Data Type
PatientID	Patient ID to retrieve authorization information.	Required	Number

Response Data

If the method call is successful, the *Status* element of the *Result* node is set to “Success”. If the request fails, an error number is returned in the *ErrorID* element.

```

<SearchPatientAuthorizationsResult
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Result Status="Success">
        <ErrorInfo>
            <ErrorID>0</ErrorID>
            <ErrorMessage />
        </ErrorInfo>
    </Result>
    <PatientAuthorizations>
        <!-- Max Occurs Unlimited -->
        <Authorization>
            <ID>number</ID>
            <StartDate>yyyy-mm-dd</StartDate>
            <StopDate>yyyy-mm-dd</StopDate>
            <AuthorizationNumber>string</AuthorizationNumber>
            <ContractID>number</ContractID>
            <ContractName>string</ContractName>
        </Authorization>
        <Authorization>
            <ID>number</ID>
            <StartDate>yyyy-mm-dd</StartDate>
            <StopDate>yyyy-mm-dd</StopDate>
            <AuthorizationNumber>string</AuthorizationNumber>
            <ContractID>number</ContractID>
            <ContractName>string</ContractName>
        </Authorization>
    </PatientAuthorizations>
</SearchPatientAuthorizationsResult>

```

The number returned in the *ID* element is the Primary Key of the authorization record. This can be submitted to the *GetPatientAuthorizationInfo* method to retrieve additional details of each Authorization record.

GetPatientAuthorizationInfo

Returns details of an authorization record identified by a given Authorization ID.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```

<GetPatientAuthorizationInfoRequest
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Authentication>
        <AppName>string</AppName>
        <AppSecret>string</AppSecret>
    </Authentication>

```

```

<AppKey>string</AppKey>
</Authentication>
<AuthorizationInfo>
    <PatientID>Number</PatientID>
    <AuthorizationID>number</AuthorizationID>
</AuthorizationInfo>
</GetPatientAuthorizationInfoRequest>

```

Get Patient Authorization Info Request

Field	Description	Required	Data Type
PatientID	ID of the Patient record to be queried	Required	Number
AuthorizationID	Unique ID of the authorization record returned. This can be obtained by making a call to <i>SearchPatientAuthorizations</i> method described earlier.	Required	Number

Response Data

If the method call is successful, the *Status* element of the *Result* node is set to “Success”. If the request fails, an error number is returned in the *ErrorID* element.

```

<GetPatientAuthorizationInfoResult
+xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Result Status="Success">
        <ErrorInf
            <ErrorID>0</ErrorID>
            <ErrorMessage />
        </ErrorInfo>
    </Result>
    <AuthorizationInfo>
        <Patient>
            <PatientID>number</PatientID>
            <AdmissionNumber>string</AdmissionNumber>
            <FirstName>string</FirstName>
            <LastName>string</LastName>
        </Patient>
        <AuthorizationID>number</AuthorizationID>
        <Contract>
            <ID>number</ID>
            <Name>string</Name>
        </Contract>
        <Discipline>
            <ID>number</ID>
            <Name>string</Name>
        </Discipline>
        <AuthorizationNumber>string</AuthorizationNumber>
        <ServiceCode>
            <ID>number</ID>
            <Name>string</Name>
        </ServiceCode>
        <StartDate>yyyy-mm-dd</StartDate>
        <StopDate>yyyy-mm-dd</StopDate>
        <MaxUnits>number</MaxUnits>
        <BankedHours>string</BankedHours>
        <!-- Y or N -->
        <Period>
            <ID>number</ID>

```

```

        <Name>string</Name>
    </Period>
    <!-- Day | Week | Entire Period -->
    <DailyMaxAuthorization>
        <!-- Applicable only if authorization period is "day" -->
        <Sunday>number</Sunday>
        <Monday>number</Monday>
        <Tuesday>number</Tuesday>
        <Wednesday>number</Wednesday>
        <Thursday>number</Thursday>
        <Friday>number</Friday>
        <Saturday>number</Saturday>
    </DailyMaxAuthorization>
    <WeeklyMaxAuthorization>number</WeeklyMaxAuthorization>
    <!-- If Period is "week" -->
    <EntirePeriodMaxAuthorization>number</EntirePeriodMaxAuthorization>
    <MonthlyMaxAuthorization>number</MonthlyMaxAuthorization>
    <SpecificDateType>string</SpecificDateType>
    <Weekday>string</Weekday>
    <Weekend>string</Weekend>
    <Notes>string</Notes>
    <!-- If period is Entire Period -->
    <Notes>string</Notes>
    <IsAdditionalRule>Yes</IsAdditionalRule>
    <AdditionalRules>
        <AdditionalRule>
            <MaximumVisits>number</MaximumVisits>
            <Period>
                <ID>number</ID>
                <Name>string</Name>
            </Period>
            <Hours>decimal</Hours>
        </AdditionalRule>
        <AdditionalRule>
            <MaximumVisits>number</MaximumVisits>
            <Period>
                <ID>number</ID>
                <Name>string</Name>
            </Period>
            <Hours>decimal</Hours>
        </AdditionalRule>
    </AdditionalRules>
</AuthorizationInfo>
</GetPatientAuthorizationInfoResult>

```

CreatePatientAuthorization

A client application can call this method to create an authorization for Patient.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```

<CreatePatientAuthorization xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Authentication>
        <AppName>string</AppName>
        <AppSecret>string</AppSecret>
        <AppKey>string</AppKey>
    </Authentication>
    <CreateAuthorizationInfo>

```

```

<PatientID>number</PatientID>
<ContractID>number</ContractID>
<DisciplineID>number</DisciplineID>
<ServiceCodeID>number</ServiceCodeID>
<AuthorizationNumber>string</AuthorizationNumber>
<FromDate>dateTime</FromDate>
<ToDate>dateTime</ToDate>
<HoursPerAuthPeriod>decimal</HoursPerAuthPeriod>
<SpecificDateType>boolean</SpecificDateType>
<WeekDay>boolean</WeekDay>
<WeekEnd>boolean</WeekEnd>
<BankedHours>string</BankedHours>
<IsAdditionalRules>string</IsAdditionalRules>
<Period>string</Period>
<MaxHoursPeriod>decimal</MaxHoursPeriod>
<SatMinutes>decimal</SatMinutes>
<SunMinutes>decimal</SunMinutes>
<MonMinutes>decimal</MonMinutes>
<TueMinutes>decimal</TueMinutes>
<WedMinutes>decimal</WedMinutes>
<ThuMinutes>decimal</ThuMinutes>
<FriMinutes>decimal</FriMinutes>
<AdditionalRules>
    <AdditionalRule>
        <MaximumVisits>number</MaximumVisits>
        <Period>string</Period>
        <OfXHours>decimal</OfXHours>
    </AdditionalRule>
    <AdditionalRule>
        <MaximumVisits>number</MaximumVisits>
        <Period>string</Period>
        <OfXHours>decimal</OfXHours>
    </AdditionalRule>
</AdditionalRules>
<Notes>string</Notes>
<BillingDiagnosisCodes>
    <BillingDiagnosisCode>
        <DiagnosisCode>string</DiagnosisCode>
        <Description>string</Description>
        <IsPrimary>string</IsPrimary>
    </BillingDiagnosisCode>
    <BillingDiagnosisCode>
        <DiagnosisCode>string</DiagnosisCode>
        <Description>string</Description>
        <IsPrimary>string</IsPrimary>
    </BillingDiagnosisCode>
</BillingDiagnosisCodes>
<ProgramCode>string</ProgramCode>
<BudgetAmount>decimal</BudgetAmount>
</CreateAuthorizationInfo>
</CreatePatientAuthorization>

```

Create Patient Authorization

Field	Description	Type	Data Type
PatientID	Unique ID of the Patient in HHAeXchange	Required	Number

Create Patient Authorization

Field	Description	Type	Data Type
ContractID	Retrieve a list of Patient Contracts by calling the method GetPatientContracts documented in the Patient Information section.	Required	Number
DisciplineID	Retrieve a list of <i>Disciplines</i> by calling the method GetPatientDisciplines documented in the <i>Reference Tables</i> section.	Required	String
ServiceCodeID	Retrieve a list of Service Codes by calling the method GetContractServiceCode documented in the <i>Reference Tables</i> section.	Required	Number
AuthorizationNumber	The authorization number for this authorization.	Required	String
FromDate	Authorization Start Date. Format: YYYY-MM-DD	Required	String
ToDate	Authorization End Date. Format: YYYY-MM-DD	Required	String
HoursPerAuthPeriod	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50 Only applies to Period = Daily, Weekly or Monthly	Optional	Decimal
SpecificDateType	Possible Values: True or False If Period = Daily or Weekly	Optional	Boolean
WeekDay	Weekday possible values: True or False Required if Specific Date Type = "True".	Situational	Boolean
WeekEnd	Weekend/Holiday possible values: True or False Required if Specific Date Type = "True".	Situational	Boolean
BankedHours	Possible values: Y or N	Optional	String
IsAdditionalRules	Possible Values: True or False If "True" this authorization can be restricted further through 3 additional fields "Maximum Visits" "Period" and "Of X Hours"	Required	String
Period	Possible Values: Daily, Weekly, Monthly or Entire Period	Required	String
MaxHoursPeriod	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50.	Optional	Decimal
SatMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
SunMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
MonMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal

Create Patient Authorization

Field	Description	Type	Data Type
TueMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
WedMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
ThuMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
FriMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
MaximumVisits	Whole number between 1 and 999 Required if Additional Rules = "True".	Situational	Number
Period	Possible values: Week, Month or Entire Period Required if Additional Rules = "True".	Situational	String
OfXHours	Number of hours which can be scheduled for visits under this additional rule. Format: 99.99 Required if Additional Rules = "True".	Situational	Decimal
Note	Note	Optional	String
DiagnosisCode	Billing Diagnosis ICD-10 Code	Optional	String
Description	Description of ICD-10 Code	Optional	String
IsPrimary	Possible values: Yes or No	Optional	String
Program Code	Program Code	Optional	String
BudgetAmount	Budget Amount	Optional	Decimal

Response Data

If the method call is successful, the *Status* element of the *Result* node is set to “Success” and Authorization ID of the specified Patient is returned. If the request fails, an error number is returned in the *ErrorID* element.

```

<CreatePatientAuthorizationResponse
  xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
  <CreatePatientAuthorizationResult>
    <Result Status="Success">
      <ErrorInfo>
        <ErrorID>0</ErrorID>
        <ErrorMessage />
      </ErrorInfo>
    </Result>
  </CreatePatientAuthorizationResult>
</CreatePatientAuthorizationResponse>

```

```

        </Result>
        <PatientAuthorization>
            <PatientID>number</PatientID>
            <AuthorizationID>number</AuthorizationID>
        </PatientAuthorization>
    </CreatePatientAuthorizationResult>
</CreatePatientAuthorizationResponse>

```

UpdatePatientAuthorization

A client application can call this method to update authorization for Patient.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```

<UpdatePatientAuthorization xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Authentication>
        <AppName>string</AppName>
        <AppSecret>string</AppSecret>
        <AppKey>string</AppKey>
    </Authentication>
    <UpdateAuthorizationInfo>
        <AuthorizationID>int</AuthorizationID>
        <ContractID>int</ContractID>
        <DisciplineID>int</DisciplineID>
        <ServiceCodeID>int</ServiceCodeID>
        <AuthorizationNumber>string</AuthorizationNumber>
        <FromDate>dateTime</FromDate>
        <ToDate>dateTime</ToDate>
        <HoursPerAuthPeriod>decimal</HoursPerAuthPeriod>
        <BankedHours>string</BankedHours>
        <IsAdditionalRules>string</IsAdditionalRules>
        <Period>string</Period>
        <SpecificDateType>boolean</SpecificDateType>
        <WeekDay>boolean</WeekDay>
        <WeekEnd>boolean</WeekEnd>
        <MaxHoursPeriod>decimal</MaxHoursPeriod>
        <SatMinutes>decimal</SatMinutes>
        <SunMinutes>decimal</SunMinutes>
        <MonMinutes>decimal</MonMinutes>
        <TueMinutes>decimal</TueMinutes>
        <WedMinutes>decimal</WedMinutes>
        <ThuMinutes>decimal</ThuMinutes>
        <FriMinutes>decimal</FriMinutes>
        <DXCode1>string</DXCode1>
        <DXCode2>string</DXCode2>
        <DXCode3>string</DXCode3>
        <AdditionalRules>
            <AdditionalRule>
                <AuthorizationAdditionalRuleID>int</AuthorizationAdditionalRuleID>
                    <MaximumVisits>int</MaximumVisits>
                    <Period>string</Period>
                    <OfXHours>decimal</OfXHours>
                </AdditionalRule>
                <AdditionalRule>
                    <AuthorizationAdditionalRuleID>int</AuthorizationAdditionalRuleID>
                        <MaximumVisits>int</MaximumVisits>

```

```

        <Period>string</Period>
        <OfXHours>decimal</OfXHours>
    </AdditionalRule>
</AdditionalRules>
<Notes>string</Notes>
<BillingDiagnosisCodes>
    <BillingDiagnosisCode>
        <DiagnosisCode>string</DiagnosisCode>
        <Description>string</Description>
        <IsPrimary>string</IsPrimary>
    </BillingDiagnosisCode>
    <BillingDiagnosisCode>
        <DiagnosisCode>string</DiagnosisCode>
        <Description>string</Description>
        <IsPrimary>string</IsPrimary>
    </BillingDiagnosisCode>
</BillingDiagnosisCodes>
<BlackOutDates>
    <BlackOutDate>
        <FromDate>dateTime</FromDate>
        <ToDate>dateTime</ToDate>
        <BlackOutDateNotes>string</BlackOutDateNotes>
    </BlackOutDate>
    <BlackOutDate>
        <FromDate>dateTime</FromDate>
        <ToDate>dateTime</ToDate>
        <BlackOutDateNotes>string</BlackOutDateNotes>
    </BlackOutDate>
</BlackOutDates>
<ProgramCode>string</ProgramCode>
<BudgetAmount>decimal</BudgetAmount>
</UpdateAuthorizationInfo>
</UpdatePatientAuthorization>

```

Update Patient Authorization

Field	Description	Type	Data Type
AuthorizationID	Unique ID of the authorization record. This can be obtained by calling the method SearchPatientAuthorizations	Required	Number
ContractID	Retrieve a list of Patient Contracts by calling the method GetPatientContracts documented in the <i>Patient Information</i> section.	Required	Number
DisciplineID	Retrieve a list of <i>Disciplines</i> by calling the method GetPatientDisciplines documented in the <i>Reference Tables</i> section	Required	String
ServiceCodeID	Retrieve a list of Service Codes by calling the method GetContractServiceCode documented in the <i>Reference Tables</i> section.	Required	Number
AuthorizationNumber	The authorization number for this authorization.	Required	String
FromDate	Authorization Start Date. Format: YYYY-MM-DD	Required	DateTime

Update Patient Authorization

Field	Description	Type	Data Type
ToDate	Authorization End Date. Format: YYYY-MM-DD	Required	DateTime
HoursPerAuthPeriod	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50. Only applies to Period = Daily, Weekly or Monthly	Optional	Decimal
BankedHours	Possible values: Y or N	Optional	String
IsAdditionalRules	Possible Values: True or False If "True" this authorization can be restricted further through 3 additional fields "Maximum Visits" "Period" and "Of X Hours".	Required	String
Period	Possible Values: Daily, Weekly, Monthly or Entire Period	Required	String
SpecificDateType	Possible Values: True or False If Period = Daily or Weekly	Optional	Boolean
WeekDay	Weekday possible values: True or False Required if Specific Date Type = "True".	Situational	Boolean
WeekEnd	Weekend/Holiday possible values: True or False Required if Specific Date Type = "True".	Situational	Boolean
MaxHoursPeriod	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
SatMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
SunMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
MonMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
TueMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
WedMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
ThuMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
FriMinutes	Decimal values of .25 .50 .75 are allowed. Decimal values must be two digits if used. Example: 10.50	Optional	Decimal
AuthorizationAdditionalRuleID	Unique Rule ID of the authorization record. This can be obtained by calling the method GetPatientAuthorizationInfo	Situational	Number

Update Patient Authorization

Field	Description	Type	Data Type
MaximumVisits	Whole number between 1 and 999 Required if Additional Rules = "True".	Situational	Number
Period	Possible values: Week, Month or Entire Period Required if Additional Rules = "True".	Situational	String
OfXHours	Number of hours which can be scheduled for visits under this additional rule. Format: 99.99 Required if Additional Rules = "True".	Situational	Decimal
Note	Note	Optional	String
DiagnosisCode	Billing Diagnosis ICD-10 Code	Optional	String
Description	Description of ICD-10 Code	Optional	String
IsPrimary	Possible values: Yes or No	Optional	String
From Date	Blackout Start Date. Format: YYYY-MM-DD	Optional	DateTime
To Date	Blackout End Date. Format: YYYY-MM-DD	Optional	DateTime
Notes	Blackout Notes	Optional	String
Program Code	Program Code	Optional	String
BudgetAmount	Budget Amount	Optional	Decimal

Response Data

If the method call is successful, the *Status* element of the *Result* node is set to "Success". If the request fails, an error number is returned in the *ErrorID* element.

```

<UpdatePatientAuthorizationResponse
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <UpdatePatientAuthorizationResult>
        <Result Status="Success">
            <ErrorInfo>
                <ErrorID>0</ErrorID>
                <ErrorMessage />
            </ErrorInfo>
        </Result>
        <PatientAuthorization>
            <PatientID>number</PatientID>
            <AuthorizationID>number</AuthorizationID>
        </PatientAuthorization>
    </UpdatePatientAuthorizationResult>
</UpdatePatientAuthorizationResponse>

```

Incremental Fetch Method

This section provides an overview of the various web methods available to retrieve changes incrementally from HHAeXchange. This method allows users to retrieve changes occurring to various entities after the last successful synchronization attempt.

Changes are tracked using a key field in our change tracking system. Every time a record changes, a new row is generated in the change tracking system. The key field is the following:

1. **Modified Date** – Indicates the time when the record was modified. This is an EST date/time format with precision up to milliseconds.

Every row returned by each of the *Incremental Fetch Method* contains a value indicating the time when the change occurred. This value can be submitted to the subsequent requests to indicate the last change the user received; in turn, the web service sends the user the next group of changes which occurred after the specified time/sequence.

The incremental fetch method sends out data in batches of 100 records at a time. When calling this method, the web method sends out the oldest records first. Therefore, if more than 100 records were modified since the specified date/time values, the oldest 100 records are returned. When the results are processed, the user can verify that 100 are received. Users need to repeatedly call this web method until all the records are received.

In an ideal scenario, the calling application maintains/stores the *ModifiedDate* value of the last record received with the previous web method call and passes that value in the next web method call.

Incremental Method

The following method is available for incremental data fetch.

1. GetPatientChangesV2
2. GetPatientAuthorizationChanges
3. GetDeletedPatientAuthorizations

GetPatientChangesV2

Retrieves Patient information from Patient records modified after a given date/time.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```
<GetPatientChangesV2
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Authentication>
        <AppName>string</AppName>
        <AppSecret>string</AppSecret>
        <AppKey>string</AppKey>
    </Authentication>
    <OfficeID>number</OfficeID>
    <ModifiedAfter>yyyy-mm-dd hh:mm:ss.mss</ModifiedAfter>
</GetPatientChangesV2>
```

Get Patient Changes V2 Request

Field	Description	Type	Data Type
OfficeID	If the Agency is using the Multiple Office feature, an office ID can be specified here to filter the results. If this filter is missing, all the records (that the user has access to) are returned.	Optional	Number
ModifiedAfter	Specify a date/time value in EST to retrieve rows modified/created after the given time.	Required	Date/Time

Response Data

```

<GetPatientChangesV2Result xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Result Status="Success">
        <ErrorInfo>
            <ErrorID>0</ErrorID>
            <ErrorMessage />
        </ErrorInfo>
    </Result>
    <GetPatientChangesV2Info>
        <AgencyID>number</AgencyID>
        <!-- Unique ID of the Agency -->
        <OfficeID>number</OfficeID>
        <PayerID>number</PayerID>
        <!-- Unique ID of the Payer -->
        <PatientID>number</PatientID>
        <!-- Unique ID of the Patient -->
        <ModifiedDate>yyyy-mm-dd hh:mm:ss.mss</ModifiedDate>
        <!-- Modified/Created time in EST-->
        <FirstName>string</FirstName>
        <MiddleName>string</MiddleName>
        <LastName>string</LastName>
        <StatusID>number</StatusID>
        <AdmissionID>string</AdmissionID>
        <MRNumber>string</MRNumber>
        <!-- This field is displayed as "Patient ID" in the HHAX Application -->
        <Gender>string</Gender>
        <!-- Male | Female -->
        <DateOfBirth>yyyy-mm-dd</DateOfBirth>
        <PriorityCode>number</PriorityCode>
        <AcceptedServices>string</AcceptedServices>
        <MedicaidNumber>string</MedicaidNumber>
        <MedicareNumber>string</MedicareNumber>
        <SSN>string</SSN>
        <Address1>string</Address1>
        <Address2>string</Address2>
        <City>string</City>
        <State>string</State>
        <Zip5>number</Zip5>
        <Zip4>string</Zip4>
        <CrossStreet>string</CrossStreet>
        <Direction>string</Direction>
        <HomePhone>xxx-xxx-xxxx</HomePhone>
        <Phone2>xxx-xxx-xxxx</Phone2>
        <Phone2Description>string</Phone2Description>
    </GetPatientChangesV2Info>
</GetPatientChangesV2Result>

```

```

<Phone3>xxx-xxx-xxxx</Phone3>
<Phone3Description>string</Phone3Description>
<WageParity>string</WageParity>
<!-- Yes | No -->
<WageParityFromDate1>yyyy-mm-dd</WageParityFromDate1>
<WageParityToDate1>yyyy-mm-dd</WageParityToDate1>
<WageParityFromDate2>yyyy-mm-dd</WageParityFromDate2>
<WageParityToDate2>yyyy-mm-dd</WageParityToDate2>
<AlternateBilling>
    <IsAlternateBilling>string</IsAlternateBilling>
    <!-- Yes | No -->
    <FirstName>string</FirstName>
    <LastName>string</LastName>
    <MiddleName>string</MiddleName>
    <Street>string</Street>
    <City>string</City>
    <State>string</State>
    <ZipCode>string</ZipCode>
</AlternateBilling>
<EmergencyContact1>
    <Name>string</Name>
    <RelationshipID>number</RelationshipID>
    <RelationshipName>string</RelationshipName>
    <RelationshipOther>string</RelationshipOther>
    <LivesWithPatient>string</LivesWithPatient>
    <!-- Yes | No -->
    <HaveKeys>string</HaveKeys>
    <!-- Yes | No -->
    <Phone1>xxx-xxx-xxxx</Phone1>
    <Phone2>xxx-xxx-xxxx</Phone2>
    <Address>string</Address>
</EmergencyContact1>
<EmergencyContact2>
    <Name>string</Name>
    <RelationshipID>number</RelationshipID>
    <RelationshipName>string</RelationshipName>
    <RelationshipOther>string</RelationshipOther>
    <LivesWithPatient>string</LivesWithPatient>
    <!-- Yes | No -->
    <HaveKeys>string</HaveKeys>
    <!-- Yes | No -->
    <Phone1>xxx-xxx-xxxx</Phone1>
    <Phone2>xxx-xxx-xxxx</Phone2>
    <Address>string</Address>
</EmergencyContact2>
<EmergencyPreparedness>
    <MobilityStatusID>number</MobilityStatusID>
    <EvacuationZoneID>number</EvacuationZoneID>
    <EvacuationLocationID>number</EvacuationLocationID>
    <OtherEvacuationLocation>
        string
    </OtherEvacuationLocation>
    <ElectricEquipmentDependency>
        string
    </ElectricEquipmentDependency>
    <Description>string</Description>
</EmergencyPreparedness>
<NurseID>number</NurseID>
<Coordinators>
    <Coordinator>string</Coordinator>

```

```

<Coordinator>string</Coordinator>
</Coordinators>
<Frequency>string</Frequency>
<Cluster>string</Cluster>
<!-- Yes | No -->
<IsMutualLinked>number</IsMutualLinked>
<MutualLinkPatientID>number</MutualLinkPatientID>
<IsPrimaryPatient>string</IsPrimaryPatient>
<!-- Yes | No -->
<ServiceStartDate>yyyy-mm-dd</ServiceStartDate>
<ProjectedDCDate>yyyy-mm-dd</ProjectedDCDate>
<SourceOfAdmissionID>number</SourceOfAdmissionID>
<LocationID>number</LocationID>
<TeamID>number</TeamID>
<BranchID>number</BranchID>
<Alert>string</Alert>
<ReferralMasterId>number</ReferralMasterId>
<ReferralReceivedDate>yyyy-mm-dd</ReferralReceivedDate>
<ReferralSourceId>number</ReferralSourceId>
<ReferralStatus>number</ReferralStatus>
<ReferralLostReasonId>number</ReferralLostReasonId>
<ReferralLostReasonNote>string</ReferralLostReasonNote>
<CommissionStatus>string</CommissionStatus>
<ReferralContactId>number</ReferralContactId>
<ReferralIntakePersonId>number</ReferralIntakePersonId>
<AccountManagerId>number</AccountManagerId>
<RequestSpecialAgencyId>number</RequestSpecialAgencyId>
<RequestGender>string</RequestGender>
<RequestPrimaryLanguage>number</RequestPrimaryLanguage>
<RequestSecondaryLanguage>number</RequestSecondaryLanguage>
<RequestOther>string</RequestOther>
<AllowedCaregiverAccessPatientInfoToMobileApp>
    <Caregiver>
        <ID>int</ID>
        <Name>string</Name>
    </Caregiver>
    <Caregiver>
        <ID>int</ID>
        <Name>string</Name>
    </Caregiver>
</AllowedCaregiverAccessPatientInfoToMobileApp>
</GetPatientChangesV2Info>
</GetPatientChangesV2Result>

```

Get Patient Changes V2 Result

Field	Description	Data Type
AgencyID	ID of the Agency in HHAeXchange	Number
OfficelD		Number
PayerID	Unique ID of the Payer in HHAeXchange	Number
PatientID	Unique ID of the Patient in HHAeXchange	Number
ModifiedDate	Modified/Created time in UTC Format: YYYY-MM-DD HH:MM:SS.MSS	Date/Time
FirstName		String

Get Patient Changes V2 Result

Field	Description	Data Type
MiddleName		String
LastName		String
StatusID	Possible Values: "1" - Waiting "2" - Pending "3" - Active "4" - Hospitalized	Number
AdmissionID		String
MRNumber	Patient's MR Number. (Displays as Patient ID in the application.)	String
Gender	Possible Values: "Male" "Female"	String
DateOfBirth	Format: YYYY-MM-DD	Date
PriorityCode		Number
AcceptedServices		String
MedicaidNumber		String
MedicareNumber		String
SSN	Note: SSN information is empty by default. To access this information, contact HHAX Technical Support to set up the necessary access policies and security procedures to have this information accessible through the interface.	String
Address1		String
Address2		String
City		String
State		String
Zip5		Number
Zip4		String
CrossStreet		String
Direction		String
HomePhone	Format: XXX-XXX-XXXX	String
Phone2	Format: XXX-XXX-XXXX	String
Phone2Description		String
Phone3	Format: XXX-XXX-XXXX	String
Phone3Description		String
WageParity	Possible Values: "Yes" "No"	String
WageParityFromDate1	Format: YYYY-MM-DD	Date

Get Patient Changes V2 Result		
Field	Description	Data Type
WageParityToDate1	Format: YYYY-MM-DD	Date
WageParityFromDate2	Format: YYYY-MM-DD	Date
WageParityToDate2	Format: YYYY-MM-DD	Date
IsAlternateBilling	Possible Values: "Yes" "No"	String
AlternateBilling FirstName		String
AlternateBilling LastName		String
AlternateBilling MiddleName		String
AlternateBilling Street		String
AlternateBilling City		String
AlternateBilling State		String
AlternateBilling ZipCode		String
Emergency Contact 1 Name		String
Emergency Contact 1 RelationshipID	Retrieve a list of valid Relationships and corresponding ID by calling the <i>GetEmergencyContactRelationships</i> method documented in the Reference Tables section.	Number
Emergency Contact 1 RelationshipName		String
Emergency Contact 1 RelationshipOther		String
Emergency Contact 1 LivesWithPatient	Possible Values: "Yes" "No"	String
Emergency Contact 1 HaveKeys	Possible Values: "Yes" "No"	String
Emergency Contact 1 Phone1	Format: XXX-XXX-XXXX	String
Emergency Contact 1 Phone2	Format: XXX-XXX-XXXX	String
Emergency Contact 1 Address		String
Emergency Contact 2 Name		String
Emergency Contact 2 RelationshipID	Retrieve a list of valid Relationships and corresponding ID by calling the <i>GetEmergencyContactRelationships</i> method documented in the Reference Tables section.	Number
Emergency Contact 2 RelationshipName		String
Emergency Contact 2 RelationshipOther		String

Get Patient Changes V2 Result		
Field	Description	Data Type
Emergency Contact 2 LivesWithPatient		String
Emergency Contact 2 HaveKeys	Possible Values: "Yes" "No"	String
Emergency Contact 2 Phone1	Possible Values: "Yes" "No"	String
Emergency Contact 2 Phone2	Format: XXX-XXX-XXXX	String
Emergency Contact 2 Address	Format: XXX-XXX-XXXX	String
MobilityStatusID	Retrieve a list of valid Mobility Statuses and corresponding ID by calling the <i>GetMobilityStatuses</i> method as documented in the Reference Tables section.	Number
EvacuationZoneID	Retrieve a list of valid Evacuation Zones and corresponding ID by calling the <i>GetEvacuationZones</i> method as documented in the Reference Tables section.	Number
EvacuationLocationID	Retrieve a list of valid Evacuation Locations and corresponding ID by calling the <i>GetEvacuationLocations</i> method as documented in the Reference Tables section.	Number
OtherEvacuationLocation		String
ElectricEquipmentDependency		String
Description		String
NurseID	Retrieve a list of valid Nurses and corresponding by calling the <i>GetNurses</i> method as documented in the <i>Reference Tables</i> section.	Number
Coordinators		String
Frequency		String
Cluster	Possible Values: "Yes" "No"	String
IsMutualLinked	Possible Values: "Mutual" or "Link"	String
MutualLinkPatientID	Mutual/Link Patient ID	Number
IsPrimaryPatient	Possible Values: "Yes" "No"	String
ServiceStartDate	Format: YYYY-MM-DD	Date
ProjectedDCDate	Format: YYYY-MM-DD	Date
SourceOfAdmissionID	Retrieve a list of <i>Source of Admissions</i> by calling the <i>GetSourceOfAdmissions</i> method as documented in the <i>Reference Tables</i> section.	Number
LocationID	Retrieve a list of <i>Locations</i> by calling the <i>GetLocations</i> method as documented in the <i>Reference Tables Section</i> .	Number

Get Patient Changes V2 Result

Field	Description	Data Type
TeamID	A list of <i>Patient Teams</i> can be retrieved by calling the method <i>GetPatientTeams</i> documented in the <i>Reference Tables Section</i> .	Number
BranchID	A list of <i>Branches</i> can be retrieved by calling the method <i>GetBranches</i> documented in the <i>Reference Tables Section</i> .	Number
Alert		String
ReferralMasterId	Referral ID	Number
ReferralReceivedDate	Referral Received Date	Date
ReferralSourceId	Referral Source ID	Number
ReferralStatusID	Retrieve a list of Referral Statuses by calling the <i>GetReferralStatuses</i> method as documented in the <i>Reference Tables</i> section.	String
ReferralLostReasonId	Applicable if "ReferralStatus" is " Lost "	Number
ReferralLostReasonNote	Applicable if "ReferralStatus" is " Lost "	String
CommissionStatus	Possible Values: " Not Paid " or " Paid "	String
ReferralContactId	Referral Contact Person ID	Number
ReferralIntakePersonId	Referral Intake Person ID	Number
AccountManagerId	Referral Account Manager ID	Number
RequestSpecialAgencyId		Number
RequestGender	Possible Values: " Male " " Female "	String
RequestPrimaryLanguage	Retrieve a list of Languages by calling the <i>GetLanguages</i> method as documented in the <i>Reference Tables</i> section.	Number
RequestSecondaryLanguage	Retrieve a list of Languages by calling the <i>GetLanguages</i> method as documented in the <i>Reference Tables</i> section.	Number
RequestOther		String
AllowedCaregiverAccessPatientInfoToMobileApp		
Caregiver	List of Caregivers	
ID	Caregiver ID	Number
Name	Caregiver Name	String

GetPatientAuthorizationChanges

Returns Patient Authorization Information changed/created after a specified date/time value.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```
<GetPatientAuthorizationChanges
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <Authentication>
        <AppName>string</AppName>
        <AppSecret>string</AppSecret>
        <AppKey>string</AppKey>
    </Authentication>
    <OfficeID>int</OfficeID>
    <ModifiedAfter>dateTime</ModifiedAfter>
</GetPatientAuthorizationChanges>
```

Get Patient Authorization Changes

Field	Description	Type	Data Type
OfficeID	If specified, results are filtered by the given Office ID	Optional	Number
ModifiedAfter	Specify a date/time value in EST to retrieve rows modified/created after the given time.	Required	Date/Time

Response Data

If the method call is successful, the *Status* element of the *Result* node is set to "Success". If the request fails, an error number is returned in the *ErrorID* element.

```
<GetPatientAuthorizationChangesResponse
    xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
    <GetPatientAuthorizationChangesResult>
        <GetPatientAuthorizationChangesInfo>
            <Patient>
                <ID>int</ID>
                <AdmissionNumber>string</AdmissionNumber>
                <FirstName>string</FirstName>
                <LastName>string</LastName>
                <UpdatedDate>dateTime</UpdatedDate>
                <OfficeID>int</OfficeID>
            </Patient>
            <AuthorizationID>int</AuthorizationID>
            <Contract>
                <ID>int</ID>
                <Name>string</Name>
            </Contract>
            <Discipline>
                <ID>int</ID>
                <Name>string</Name>
            </Discipline>
            <AuthorizationNumber>string</AuthorizationNumber>
            <ServiceCode>
                <ID>int</ID>
                <Name>string</Name>
            </ServiceCode>
            <StartDate>string</StartDate>
            <StopDate>string</StopDate>
        </GetPatientAuthorizationChangesInfo>
    </GetPatientAuthorizationChangesResult>
</GetPatientAuthorizationChangesResponse>
```

```

<MaxUnits>decimal</MaxUnits>
<RemainingUnits>decimal</RemainingUnits>
<BankedHours>string</BankedHours>
<Period>
    <ID>int</ID>
    <Name>string</Name>
</Period>
<DailyMaxAuthorization>
    <Sunday>decimal</Sunday>
    <Monday>decimal</Monday>
    <Tuesday>decimal</Tuesday>
    <Wednesday>decimal</Wednesday>
    <Thursday>decimal</Thursday>
    <Friday>decimal</Friday>
    <Saturday>decimal</Saturday>
</DailyMaxAuthorization>
<WeeklyMaxAuthorization>decimal</WeeklyMaxAuthorization>
<EntirePeriodMaxAuthorization>decimal
    </EntirePeriodMaxAuthorization>
<MonthlyMaxAuthorization>decimal</MonthlyMaxAuthorization>
<SpecificDateType>string</SpecificDateType>
<Weekday>string</Weekday>
<Weekend>string</Weekend>
<Notes>string</Notes>
<IsAdditionalRule>string</IsAdditionalRule>
<AdditionalRules>
    <AdditionalRule xsi:nil="true" />
    <AdditionalRule xsi:nil="true" />
</AdditionalRules>
<BillingDiagnosisCodes>
    <BillingDiagnosisCode xsi:nil="true" />
    <BillingDiagnosisCode xsi:nil="true" />
</BillingDiagnosisCodes>
<BlackOutDates>
    <BlackOutDate xsi:nil="true" />
    <BlackOutDate xsi:nil="true" />
</BlackOutDates>
</GetPatientAuthorizationChangesInfo>
</GetPatientAuthorizationChangesResult>
</GetPatientAuthorizationChangesResponse>

```

Get Patient Preference Result

Field	Description	Data Type
Patient		
ID	Patient ID	Number
AdmissionNumber	Admission Number	Number
FirstName	FirstName	String
LastName	LastName	String
UpdatedDate	Last Updated Date Format: yyyy-mm-dd hh:mm	DateTime
OfficelD	OfficelD	Number
AuthorizationID	Authorization ID of the patient	
Contract		

ID	Contract ID	Number
Name	Contract Name	String
Discipline		
ID	Discipline ID	Number
Name	Discipline Name	String
AuthorizationNumber	Authorization Number	String
ServiceCode		
ID	ServiceCode ID	Number
Name	ServiceCode Name	String
StartDate	Start Date	String
StopDate	Stop Date	String
MaxUnits	Max Units	Decimal
RemainingUnits	Remaining Units	Decimal
BankedHours	Banked Hours	String
Period	Return Period ID, Name details	Number
DailyMaxAuthorization		
Sunday	Check DailyMaxAuthorization for Sunday	Number
Monday	Check DailyMaxAuthorization for Monday	Number
Tuesday	Check DailyMaxAuthorization for Tuesday	Number
Wednesday	Check DailyMaxAuthorization for Wednesday	Number
Thursday	Check DailyMaxAuthorization for Thursday	Number
Friday	Check DailyMaxAuthorization for Friday	Number
Saturday	Check DailyMaxAuthorization for Saturday	Number
WeeklyMaxAuthorization	Weekly Max Authorization	Number
EntirePeriodMaxAuthorization	Entire Period Max Authorization	Number
MonthlyPeriodMaxAuthorization	Monthly Period Max Authorization	Number
SpecificDateType	Specific Date Type	String
Weekday	Weekday	String
Weekend	Weekend	String
Notes	Notes	String
IsAdditionalRule	Check if AdditionalRule is present	String
AdditionalRules		
AdditionalRule	List of AdditionalRules	
AdditionalRuleID	Additional Rule ID	Number
MaximumVisits	MaximumVisits	Number
Period		
ID	Period ID	Number
Name	Period Name	String

Hours	Hours	Number
BillingDiagnosisCodes		
BillingDiagnosisCode	List of Billing Diagnosis Codes	
DiagnosisCode	Diagnosis Code	String
Description	Description	String
IsPrimary	IsPrimary	String
AdmittingDiagnosis	Admitting Diagnosis	String
BlackOutDates		
BlackOutDate	List of BlackOutDates	
FromDate	FromDate	String
ToDate	ToDate	String
BlackOutDateNotes	BlackOutDateNotes	String

GetDeletedPatientAuthorizations

Returns list of patient authorizations deleted after a specified date/time value.

Request Data

The following is the request format. You can also click [here](#) to view the SOAP request and response.

```
<GetDeletedPatientAuthorizations
  xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
  <Authentication>
    <AppName>string</AppName>
    <AppSecret>string</AppSecret>
    <AppKey>string</AppKey>
  </Authentication>
  <ModifiedAfter>dateTime</ModifiedAfter>
</GetDeletedPatientAuthorizations>
```

Get Deleted Patient Authorizations Request

Field	Description	Type	Data Type
ModifiedAfter	Specify a date/time value in EST to retrieve rows deleted after the given time.	Required	Date/Time

Response Data

If the method call is successful, the *Status* element of the *Result* node is set to "Success". If the request fails, an error number is returned in the *ErrorID* element.

```
<GetDeletedPatientAuthorizationsResponse
  xmlns="https://www.hhaexchange.com/apis/hhaws.integration">
  <GetDeletedPatientAuthorizationsResult>
    <GetDeletedPatientAuthorizationsInfo>
      <PatientAuthorizationID>long</PatientAuthorizationID>
      <Authorizationnumber>string</Authorizationnumber>
      <DeletedDate>string</DeletedDate>
      <PatientID>long</PatientID>
      <FromDate>string</FromDate>
      <ToDate>string</ToDate>
    </GetDeletedPatientAuthorizationsInfo>
  </GetDeletedPatientAuthorizationsResult>
</GetDeletedPatientAuthorizationsResponse>
```

```

<ServiceCategory>string</ServiceCategory>
<ServiceType>string</ServiceType>
<ServiceCode>string</ServiceCode>
<AuthorizationType>string</AuthorizationType>
<AgencyID>int</AgencyID>
<AgencyName>string</AgencyName>
<DeletedBy>string</DeletedBy>
<Contract>string</Contract>
<Discipline>string</Discipline>
<Period>string</Period>
</GetDeletedPatientAuthorizationsInfo>
</GetDeletedPatientAuthorizationsResult>
</GetDeletedPatientAuthorizationsResponse>

```

Get Deleted Patient Authorizations Response

Field	Description	Data Type
PatientAuthorizationID	Unique Patient Authorization ID	Number
AuthorizationNumber	Authorization number	String
DeletedDate	Deleted Date of Patient Authorization Format: YYYY-MM-DD HH:MM	DateTime
PatientID	Patient ID	Number
FromDate	From Date of Authorization Format: YYYY-MM-DD HH:MM	DateTime
ToDate	To Date of Authorization Format: YYYY-MM-DD HH:MM	DateTime
ServiceCategory	Service Category (For Internal and UPR Patient, Service Category will not have any value.)	String
ServiceType	Service Type (For Internal and UPR Patient, Service Type will not have any value.)	String
ServiceCode	Service Code	String
AuthorizationType	Authorization Type	String
AgencyID	Provider ID	Number
AgencyName	Agency Name	String

Get Deleted Patient Authorizations Response

Field	Description	Data Type
DeletedBy	DeletedBy	String
Contract	Contract (For Payer Patient, Contract will not have any value)	String
Discipline	Discipline (For Payer Patient, Discipline will not have any value)	String
Period	Period	String

Reference Tables

This section provides an overview of the web methods available to interact with Reference Tables. Please click on the method name to view the SOAP request and response.

Reading Reference Table Information

Method	Description>Returns...
<u>GetPatientDisciplines</u>	Available Patient Disciplines
<u>GetBillingServiceCodes</u>	A list of Billing Service Codes
<u>GetContracts</u>	A list of Contracts
<u>GetContractServiceCode</u>	Service Codes for given Internal Contract
<u>GetOffices</u>	All offices available in Agency
<u>GetDisciplines</u>	All Disciplines