EDI Code Table Guide (NY Market)

May 2024

Legal

The software described in this document is furnished under a license agreement. The software may be used or copied only in accordance with the terms of the agreement. No part of this document may be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopying and recording, for any purpose without the express written permission of Homecare Software Solutions, LLC (HHAeXchange). Information in this document may be revised from time to time without notice and is for informational purposes only. Consult with your legal advisor as to your required compliance with all laws and regulations.

Copyright ©2022 HHAeXchange. All rights reserved.
130 West 42nd Street, 2nd Floor, New York, NY 10036
Part number: EDI Code Table Guide (NY Market)

Document Revision History

Date	Description of Revision
12/04/2018	Initial version of the document
03/24/2020	Update Missed Visit Reason Codes for COVID-19
06/23/2020	Update: MCO/Payer ID Table
08/26/2020	Update: MCO/Payer ID Table
10/01/2020	Update: MCO/Payer ID Table
11/09/2020	Update: MCO/Payer ID Table
03/12/2021	Update: MCO/Payer ID Table
01/17/2022	Updated Required Fields by Import File Type Table to align with V5 specifications.
02/23/2022	Updated Required Fields by Import File Type Table.
06/29/2022	Updated Required Fields by Import File Type Table.
10/14/2022	Update: MCO/Payer ID Table
03/06/2023	Removed 'Other' and 'Timesheet Received' from Visit Edit Code Table.
03/17/2023	Update: MCO/Payer ID Table
08/04/2023	Update to EDI Support contact information.
05/06/2024	Update to Payer Code Table, added payer JCCGCI.

Table of Contents

Introduction

The **EDI Code Table Guide** defines specific codes used in the import interface process, particularly the following fields:

- MCO/Payer ID Code
- Visit Edit Reason Code
- Visit Edit Action Taken Code
- Missed Visit Reason Code
- Missed Visit Edit Action Taken Code

Refer to the applicable Homecare EDI Import Interface Process Guide for full details and interface instructions.

This guide is updated on an ongoing basis as system capacities are implemented and additional functionality becomes available.

EDI Assistance

If additional assistance is needed, please submit a ticket to [3rd Party Integration Support Desk](). Cases are escalated to the EDI Production Support queue. An available Support Team Members will contact you directly to assist.

MCO/Payer ID

The PAYER ID is the unique identifier for each MCO, sent as a required field in the EDI Import file. The following table provides the MCO/Payer ID Code for each Payer.

Code	MCO/Payer
MCO/Payer ID Codes	
102	Alpine
8059	Amber Court at Home
2568	Americare
13006	Archcare
15190	Centerlight CHHA
8496	Centers Plan MLTC
10361	Compassionate Care Hospice
26277	Elderplan
10003	ElderServe Health
890	Excellent Home Care Services
1253	Extended Home Care
406	Family Care Certified Services
2733	Family Care Long Term
3816	Family Care Nassau
4106	Family Care Triborough Long Term
4105	Family Care Triborough Nassau
4682	Family Care/Triborough/Brooklyn
9563	Four Season CHHA
2706	Girling Health Care Of New York
2466	Isabella Long Term
24119	JCCGCI
1645	METRO JEWISH
13007	MJHS HOSPICE
4815	Montefiore Medical Center Home Health Agency
10499	NYC Health and Hospital
27356	Nascentia Health
23289	Northwell Health
1607	PARKER JEWISH INSTITUTE
2432	Personal Touch
262	Prime Home Health Services
1	Revival Home Health Care
27785	Senior Whole Health
38480	Senior Whole Health Molina MLTC
14796	Shining Star Home Care CHHA
6306	St Marys Home Care
2700	Supreme Care
4785	The Hebrew Home at Riverdale CHHA
15418	WellCare of New York LTSS
18119	VNS Health Home Care
16994	VNS Health Hospice
18121	Visiting Nurse Service of New York - Choice
42185	Your Choice at Home

Visit Edit Code Tables

The following tables provide the codes and descriptions for the **Visit Edit Reason Code** and the **Visit Edit Action Taken** fields (as well as the **Cancel Missed Visit Reason** and **Cancel Missed Visit Action Taken**) for the following EDI Import Interface files: *Confirmed Visits* and *Billed Visits*.

Visit Edit Reason Codes

Code	Description
Visit Edit Reason Codes	
100	Phone number did not link to the client.
101	Client will not let attendant use phone.
102	Client does not have a phone in home.
103	Phone in use by client or individual in client's home.
104	Client received services outside of the home.
105	Client's phone line not working (technical issue or natural disaster).
106	Client requested to change/cancel scheduled visit; or the scheduled visit has been cancelled due to the client's services being suspended.
107	Address did not link to the client (GPS).
108	Attendant failed to call in.
109	Attendant failed to call out.
110	Attendant failed to call in and out.
111	Attendant called in to or out of the EVV system early or late.
112	Attendant's identification number(s) does not match the scheduled shift.
113	Attendant entered invalid fixed location device code(s).
114	Attendant failed to report to client's home.
115	Fixed location device on order or pending placement in the home.
116	Fixed location device malfunctioned.
117	Attendant unable to use mobile device.
118	Attendant unable to connect to internet or EVV system down.
119	Data Entry Error
120	Agency unable to provide replacement coverage (no show, no replacement).

Visit Edit Action Taken Codes

Code	Description
Visit Edit Action Taken	
10	Confirmed visit with the client or the client's family member/representative and documented.
11	Supervisor approved change.
12	Updated client's phone number and documented.
13	Changed verification collection method and documented.
14	Timesheet received and signed by supervisor.
15	Confirmed visit with outside entity and documented.
16	Visit rescheduled.
17	Updated client's address and documented.
18	New attendant assigned to client.
19	Unverified visit; this service cannot be billed.
20	Service(s) cancelled or suspended until further notice.
21	Timesheet Verified.
22	Mutual Case/ or Cluster Case/ or Live-in Case.
23	Change in schedule.
24	Confirmed with the client or the client's family member/representative and documented (this service cannot be billed).

Visit Edit Action Taken	
Code	**Description**
25	Confirmed with the client or the client's family member/representative and documented.
26	Other

Missed Visit Code Tables

The following tables provide the codes and descriptions for the **Missed Visit Reason Code** and the **Missed Visit Action Taken** fields for the *Additional Visits Info* EDI Import Interface file.

Note: If a Missed Visit is cancelled (unchecked), the codes revert to the Visit Edit Code Tables (Reason and Action Taken) in the previous section.

Missed Visit Reason Codes

Code	Description
500	Agency unable to provide replacement coverage (no show, no replacement)
501	Attendant failed to report to client's home
502	Client requested to change/cancel scheduled visit; or the scheduled visit has been cancelled due to the client's services being suspended.
510	COVID-19: Participant refused, receiving service through informal supports
511	COVID-19: Participant refused, self-isolating, not receiving service
512	COVID-19: Participant is in hospital or Nursing Facility
513	COVID-19: Worker unable to staff because they are sick
514	COVID-19: Worker unable to staff because of childcare issues
515	COVID-19: Worker switched to cover another case
516	COVID-19: Other (Note: If selecting COVID-19: Other, please provide additional details in the Note section)

Missed Visit Action Taken

Code	Description
50	Confirmed with the client or the client's family member/representative and documented
51	Confirmed with the client or the client's family member/representative and documented (this service cannot be billed)
52	New attendant assigned to client
53	Service(s) cancelled or suspended until further notice
54	Unverified visit; this service cannot be billed
55	Visit rescheduled

Required Fields by Import File Type

There are required fields per file document which must be in specific format. The following table provides the applicable required fields per **EDI Import** File Type. This EDI Import Interface supports the following import operations into HHAX.

If record needs to be imported as a…	Then, the following fields must be provided:	
Schedule	• Agency Tax ID • Payer ID • Medicaid Number • Caregiver Code	• Schedule ID • Procedure Code • Schedule Start Time • Schedule End Time
Confirmed Visit	• Agency Tax ID • Payer ID • Medicaid Number • Caregiver Code • Caregiver First Name • Caregiver Last Name • Caregiver SSN • Schedule ID • Procedure Code • Schedule Start Time	• Schedule End Time • Visit Start Time • Visit End Time • Clock-In Service Location Type • Clock-Out Service Location Type *The **EVV** fields are required if visit was confirmed via EVV or IVR. Visit Edit and Action Taken codes are required if visit was manually edited.
Billed Visit	• Agency Tax ID • Payer ID • Medicaid Number • Caregiver Code • Caregiver First Name • Caregiver Last Name • Caregiver SSN • Schedule ID • Procedure Code • Schedule Start Time • Schedule End Time	• Visit Start Time • Visit End Time • Clock-In Service Location Type • Clock-Out Service Location Type • Invoice Number *The **EVV** fields are required if visit was confirmed via EVV or IVR. Visit Edit and Action Taken codes are required if visit was manually edited.
Rebilled Visit	• Agency Tax ID • Payer ID • Medicaid Number • Caregiver Code • Caregiver First Name • Caregiver Last Name • Caregiver SSN • Schedule ID • Procedure Code • Schedule Start Time • Schedule End Time • Visit Start Time	• Visit End Time • Clock-In Service Location Type • Clock-Out Service Location Type • Invoice Number • Submission Type • TRN Number *The **EVV** fields are required if visit was confirmed via EVV or IVR. Visit Edit and Action Taken codes are required if visit was manually edited.
Missed Visit	• Agency Tax ID • Payer ID • Medicaid Number • Caregiver Code	• Schedule ID • Procedure Code • Missed Visit Reason Code • Missed Visit Action Taken Code

If record needs to be imported as a…	Then, the following fields must be provided:	
Delete a Schedule	• Agency Tax ID • Payer ID • Medicaid Number • Caregiver Code • Caregiver First Name • Caregiver Last Name	• Caregiver SSN • Schedule ID • Procedure Code • Schedule Start Time • Schedule End Time • Is Deletion (Value should be "Y")