

# EDI Code Table Guide (Nascentia) September 2024



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# **Document Revision History**

Date	Description of Revision	
09/14/2021	Initial version of the document	
02/23/2022	Updated Required Fields by Import File Type Table.	
08/04/2023	Update to EDI Support contact information.	
Update to the Visit Edit Reason table with new PMPM edit code.      Added new codes to the Procedure Code table for PMPM billing.		
09/24/2024	Update to Require Fields by Import Type Table for PMPM Billing.	



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### Introduction

The **EDI Code Table Guide** defines specific codes used in the import interface process, particularly the following fields:

- MCO/Payer ID Code
- Visit Edit Reason Code
- Visit Edit Action Taken Code
- Missed Visit Reason Code
- Missed Visit Edit Action Taken Code
- Procedure Codes

Refer to the applicable Homecare EDI Import Interface Process Guide for full details and interface instructions.

This guide is updated on an ongoing basis as system capacities are implemented and additional functionality becomes available.

### **EDI Assistance**

If additional assistance is needed, please submit a ticket to <u>3rd Party Integration Support Desk</u>. Cases are escalated to the EDI Production Support queue. An available Support Team Members will contact you directly to assist.



# MCO/Payer ID

The PAYER ID is the unique identifier for each MCO, sent as a required field in the EDI Import file. The following table provides the MCO/Payer ID Code for each Payer.

MCO/Payer ID Codes		
Code	MCO/Payer	
27356	Nascentia Health	



## **Visit Edit Code Tables**

The following tables provide the codes and descriptions for the **Visit Edit Reason Code** and the **Visit Edit Action Taken** fields (as well as the **Cancel Missed Visit Reason** and **Cancel Missed Visit Action Taken**) for the following EDI Import Interface files: *Confirmed Visits* and *Billed Visits*.

### **Visit Edit Reason Codes**

Visit Edit Reason Codes				
Code	Description			
100	Phone number did not link to the client.			
101	Client will not let attendant use phone.			
102	Client does not have a phone in home.			
103	Phone in use by client or individual in client's home.			
104	Client received services outside of the home.			
105	Client's phone line not working (technical issue or natural disaster).			
106	Client requested to change/cancel scheduled visit; or the scheduled visit has been cancelled due to the client's			
100	services being suspended.			
107	Address did not link to the client (GPS).			
108	Attendant failed to call in.			
109	Attendant failed to call out.			
110	Attendant failed to call in and out.			
111	Attendant called in to or out of the EVV system early or late.			
112	Attendant's identification number(s) does not match the scheduled shift.			
113	Attendant entered invalid fixed location device code(s).			
114	Attendant failed to report to client's home.			
115	Fixed location device on order or pending placement in the home.			
116	Fixed location device malfunctioned.			
117	Attendant unable to use mobile device.			
118	Attendant unable to connect to internet or EVV system down.			
119	Data Entry Error			
120	Agency unable to provide replacement coverage (no show, no replacement).			
121	Timesheet Received			
122	Other			
130	Consumer Directed Personal Assistance visit.			



# **Visit Edit Action Taken Codes**

Visit Edit Action Taken			
Code	Description		
10	Confirmed visit with the client or the client's family member/representative and documented		
11	Supervisor approved change		
12	Updated client's phone number and documented		
13	Changed verification collection method and documented		
14	Timesheet received and signed by supervisor		
15	Confirmed visit with outside entity and documented		
16	Visit rescheduled		
17	Updated client's address and documented		
18	New attendant assigned to client		
19	Unverified visit; this service cannot be billed		
20	Service(s) cancelled or suspended until further notice		
21	Timesheet Verified		
22	Mutual Case/ or Cluster Case/ or Live-in Case		
23	Change in schedule		
24	Confirmed with the client or the client's family member/representative and documented (this service cannot be billed)		
25	Confirmed with the client or the client's family member/representative and documented		
26	Other		



### **Missed Visit Code Tables**

The following tables provide the codes and descriptions for the **Missed Visit Reason Code** and the **Missed Visit Action Taken** fields for the *Additional Visits Info* EDI Import Interface file.

**Note:** If a Missed Visit is cancelled (unchecked), the codes revert to the Visit Edit Code Tables (Reason and Action Taken) in the previous section.

### **Missed Visit Reason Codes**

Missed Visit Reason Codes		
Code	Description	
500	Agency unable to provide replacement coverage (no show, no replacement)	
501	Attendant failed to report to client's home	
502	Client requested to change/cancel scheduled visit; or the scheduled visit has been cancelled due to the client's services being suspended.	
510	COVID-19: Participant refused, receiving service through informal supports	
511	COVID-19: Participant refused, self-isolating, not receiving service	
512	COVID-19: Participant is in hospital or Nursing Facility	
513	COVID-19: Worker unable to staff because they are sick	
514	COVID-19: Worker unable to staff because of childcare issues	
515	COVID-19: Worker switched to cover another case	
516	COVID-19: Other (Note: If selecting COVID-19: Other, please provide additional details in the Note section)	
517	Other	

### **Missed Visit Action Taken**

Missed Visit Action Taken		
Code	Description	
50	Confirmed with the client or the client's family member/representative and documented	
51	Confirmed with the client or the client's family member/representative and documented (this service cannot be billed)	
52	New attendant assigned to client	
53	Service(s) cancelled or suspended until further notice	
54	Unverified visit; this service cannot be billed	
55	Visit rescheduled	
56	Other	



# **Procedure Code Table**

The following table provides Procedure Codes (Service Codes) and descriptions.

Procedure Code Table			
Code	Description		
T1019U6	CDPA BASIC – 15 MINUTES		
T1019U7	CDPA – TWO CONSUMERS		
T1020U6	CDPA – LIVE IN		
T1020U7	CDPA – LIVE IN TWO CONSUMERS		
2443	PMPM Billing (1-159 hours)		
2444	PMPM Billing (160-479 hours)		
2445	PMPM Billing (480+ hours)		



# **Required Fields by Import File Type**

There are required fields per file document which must be in specific format. The following table provides the applicable required fields per **EDI Import** File Type. This EDI Import Interface supports the following import operations into HHAX.

If record needs to be	Then, the following fields must be provided:
imported as a Schedule	<ul> <li>Agency Tax ID</li> <li>Payer ID</li> <li>Medicaid Number</li> <li>Caregiver Code</li> <li>Schedule ID</li> <li>Procedure Code</li> <li>Schedule Start Time</li> <li>Schedule End Time</li> </ul>
Confirmed Visit	<ul> <li>Agency Tax ID</li> <li>Payer ID</li> <li>Medicaid Number</li> <li>Caregiver Code</li> <li>Caregiver First Name</li> <li>Caregiver Last Name</li> <li>Schedule ID</li> <li>Procedure Code</li> <li>Schedule Start Time</li> <li>Schedule End Time</li> <li>Visit Start Time</li> <li>Clock-In Service Location Type</li> <li>Clock-Out Service Location Type</li> <li>*The <i>EVV</i> fields are required if visit was confirmed via EVV or IVR. Visit Edit and Action Taken codes are required if visit was manually edited.</li> </ul>
Billed Visit	<ul> <li>Agency Tax ID</li> <li>Payer ID</li> <li>Medicaid Number</li> <li>Caregiver Code</li> <li>Caregiver First Name</li> <li>Caregiver Last Name</li> <li>Schedule ID</li> <li>Procedure Code</li> <li>Schedule Start Time</li> <li>Visit End Time</li> <li>Clock-In Service Location Type</li> <li>Invoice Number</li> <li>*The <i>EVV</i> fields are required if visit was confirmed via EVV or IVR. Visit Edit and Action Taken codes are required if visit was manually edited.</li> </ul>
PMPM Billing	<ul> <li>Agency Tax ID</li> <li>Payer ID</li> <li>Medicaid Number</li> <li>Caregiver Code (Default to TEMP)</li> <li>Schedule ID</li> <li>Procedure Code</li> <li>Schedule Start Time</li> <li>Visit Start Time</li> <li>Visit End Time</li> <li>Visit Edit Reason (Default to 130)</li> <li>Visit Edit Action Taken (Default to 11)</li> </ul>
Rebilled Visit	<ul> <li>Agency Tax ID</li> <li>Payer ID</li> <li>Medicaid Number</li> <li>Caregiver Code</li> <li>Caregiver First Name</li> <li>Caregiver Last Name</li> <li>Schedule ID</li> <li>Procedure Code</li> <li>Schedule Start Time</li> <li>Visit End Time</li> <li>Clock-In Service Location Type</li> <li>Invoice Number</li> <li>Submission Type</li> <li>TRN Number</li> <li>*The <i>EVV</i> fields are required if visit was confirmed via EVV or IVR. Visit Edit and</li> </ul>



If record needs to be imported as a	Then, the following fields must be provided:	
	<ul><li>Schedule End Time</li><li>Visit Start Time</li></ul>	Action Taken codes are required if visit was manually edited.
Missed Visit	<ul><li>Agency Tax ID</li><li>Payer ID</li><li>Medicaid Number</li><li>Caregiver Code</li></ul>	<ul> <li>Schedule ID</li> <li>Procedure Code</li> <li>Missed Visit Reason Code</li> <li>Missed Visit Action Taken Code</li> </ul>
Delete a Schedule	<ul> <li>Agency Tax ID</li> <li>Payer ID</li> <li>Medicaid Number</li> <li>Caregiver Code</li> <li>Caregiver First Name</li> </ul>	<ul> <li>Caregiver SSN</li> <li>Schedule ID</li> <li>Procedure Code</li> <li>Schedule Start Time</li> <li>Schedule End Time</li> <li>Is Deletion (Value should be "Y")</li> </ul>