



EDI Code Table Guide (PA)

May 2022

Legal

The software described in this document is furnished under a license agreement. The software may be used or copied only in accordance with the terms of the agreement. No part of this document may be reproduced or transmitted in any form or by any means, electronic or mechanical, including photocopying and recording, for any purpose without the express written permission of Homecare Software Solutions, LLC (HHAExchange). Information in this document may be revised from time to time without notice and is for informational purposes only. Consult with your legal advisor as to your required compliance with all laws and regulations.

Copyright ©2022 HHAExchange. All rights reserved.
 130 West 42nd Street, 2nd Floor, New York, NY 10036
 Part number: EDI Code Table Guide (PA)

Document Revision History

Date	Description of Revision
06/05/2018	Initial version of the document
10/19/2018	Added Code Tables to accommodate v4
01/01/2019	Updated Missed Visit Reason Code Table
01/25/2019	New code added to Procedure Code Table
02/25/2019	Added Duties to the Duties Code Table
03/19/2020	Add COVID-19 Missed Visit Reason Codes
04/02/2020	COVID-19 Missed Visit Reason Code Updates
09/17/2020	Updates to the MCO and Procedure Code Tables
10/01/2020	Updates to the MCO/Payer ID Code Table
10/12/2020	Added Required Fields by Import File Type
10/28/2020	Updates to the MCO and Procedure Code Tables
11/24/2020	Updates to the Visit Edit and Missed Visit Code tables
03/11/2021	Updates to the Visit Edit and Missed Visit Code tables
06/18/2021	Updates to the MCO/Payer ID Code Table
07/14/2021	Updates to Required Fields by Import File Type table.
10/14/2021	Updates to Visit Edit Reason Codes and Missed Visit Edit Reason Codes Table.
11/04/2021	Format updates
01/17/2022	Updated Required Fields by Import File Type Table to align with V5 specifications.
03/23/2022	Updated Procedure Code Table.
04/07/2022	Updated Required Fields by Import File Type Table.

Date	Description of Revision
04/22/2022	Updated Procedure Code Table and Required Fields by Import File Type Table.
05/18/2022	Updated Procedure Code Table and Required Fields by Import File Type Table.

Table of Contents

Introduction	1
EDI Assistance	1
MCO/Payer ID	2
Visit Edit Code Tables	3
Missed Visit Code Tables	10
Duties Code Table.....	14
Procedure Code Table.....	15
Required Fields by Import File Type	16

Introduction

The **EDI Code Table Guide** defines specific codes used in the import interface process, particularly the following fields:

- MCO/Payer ID Code
- Visit Edit Reason Code
- Visit Edit Action Taken Code
- Missed Visit Reason Code
- Missed Visit Edit Action Taken Code
- Duties Code
- Procedure Code
- Required Fields by Import File Type

Refer to the applicable Homecare EDI Import Interface Process Guide for full details and interface instructions.

This guide is updated on an ongoing basis as system capacities are implemented and additional functionality becomes available.

EDI Assistance

If additional assistance is needed, please submit a ticket to PAsupport@hhaexchange.com. Cases are escalated to the EDI Production Support queue. An available Support Team Member will contact you directly to assist.

MCO/Payer ID

The **PAYER ID** is the unique identifier for each MCO, sent as a required field in the EDI Import file. The following table provides the MCO/Payer ID Code for each Payer.

MCO/Payer ID Codes	
Code	MCO/Payer
14475	UPMC
16999	Centene PA Health Wellness
17470	AmeriHealth Caritas of PA
20154	Keystone First CHC
27773	United Healthcare
28160	Health Partners Plan
28162	Amerihealth EPSDT
28242	UPMC Health Choices
28164	Keystone EPSDT

Visit Edit Code Tables

The following tables provide the codes and descriptions for the **Visit Edit Reason Code** and the **Visit Edit Action Taken** fields (as well as the **Cancel Missed Visit Reason** and **Cancel Missed Visit Action Taken**) for the following EDI Import Interface files: *Confirmed Visits* and *Billed Visits*.

Visit Edit Reason Codes		
Payer	Code	Description
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	100	Phone number did not link to the client.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	101	Client will not let attendant use phone.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	102	Client does not have a phone in home.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	103	Phone in use by client or individual in client's home.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	104	Client received services outside of the home.
UPMC Centene PA Health & Wellness Amerihealth Keystone	105	Client's phone line not working (technical issue or natural disaster).

Visit Edit Reason Codes		
Payer	Code	Description
United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT		
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	106	Client requested to change/cancel scheduled visit; or the scheduled visit has been cancelled due to the client's services being suspended.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	107	Address did not link to the client (GPS).
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	108	Attendant failed to call in.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	109	Attendant failed to call out.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	110	Attendant failed to call in and out.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT	111	Attendant called in to or out of the EVV system early or late.

Visit Edit Reason Codes		
Payer	Code	Description
UPMC Health Choices Keystone EPSDT		
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	112	Attendant's identification number(s) does not match the scheduled shift.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	113	Attendant entered invalid fixed location device code(s).
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	114	Attendant failed to report to client's home.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	115	Fixed location device on order or pending placement in the home.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	116	Fixed location device malfunctioned.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	117	Attendant unable to use mobile device.
UPMC	118	Attendant unable to connect to internet or EVV system down.

Visit Edit Reason Codes		
Payer	Code	Description
Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT		
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	119	Data Entry Error
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	120	Agency unable to provide replacement coverage (no show, no replacement).
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	121	Timesheet Received
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	122	Other

Visit Edit Action Taken		
Payer	Code	Description
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	10	Confirmed visit with the client or the client's family member/representative and documented.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	11	Supervisor approved change.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	12	Updated client's phone number and documented.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	13	Changed verification collection method and documented.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	14	Timesheet received and signed by supervisor.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	15	Confirmed visit with outside entity and documented.

Visit Edit Action Taken		
Payer	Code	Description
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	16	Visit rescheduled.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	17	Updated client's address and documented.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	18	New attendant assigned to client.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	19	Unverified visit; this service cannot be billed.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	20	Service(s) cancelled or suspended until further notice.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	21	Timesheet Verified.

Visit Edit Action Taken		
Payer	Code	Description
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	22	Mutual Case/ or Cluster Case/ or Live-in Case.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	23	Change in schedule.
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	26	Other

Missed Visit Code Tables

The following tables provide the codes and descriptions for the **Missed Visit Reason Code** and the **Missed Visit Action Taken** fields for the *Additional Visits Info* EDI Import Interface file.

Note: If a Missed Visit is cancelled (unchecked), the codes revert to the Visit Edit Code Tables (Reason and Action Taken) in the previous section.

Missed Visit Reason Codes		
Payer	Code	Description
UPMC Centene PA Health & Wellness Amerihealth Keystone	508	UN – Agency is unable to staff the case
UPMC Centene PA Health & Wellness Amerihealth Keystone	510	AR – Participant/Family refused or unavailable
UPMC Centene PA Health & Wellness Amerihealth Keystone	511	HU – Hospitalization unplanned
UPMC Centene PA Health & Wellness Amerihealth Keystone	512	IS - COVID-19: Participant refused, receiving service through informal supports
UPMC Centene PA Health & Wellness Amerihealth Keystone	513	SI - COVID-19: Participant refused, self-isolating, not receiving service
UPMC Centene PA Health & Wellness Amerihealth Keystone	514	FA - COVID-19: Participant is in hospital or Nursing Facility
UPMC Centene PA Health & Wellness Amerihealth Keystone	517	TX - COVID-19: Worker switched to cover another case
UPMC Centene PA Health & Wellness Amerihealth Keystone	519	CV - COVID-19: All other cases where the agency could not staff due to COVID-19 (Note: If selecting this reason, please provide additional details in the Notes section)
United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	520	UN - Agency is unable to staff the case
United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	521	NA -The assigned staff could not cover the shift because of illness or some other reason
United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	522	H - Did not need covered because the member is in the hospital

Missed Visit Reason Codes		
Payer	Code	Description
United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	523	FR/FD - The family refused the services that were offered / Family deferred the scheduled hours so they can be provided at a different time
United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	524	OA - A different agency provided the services
United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	525	PI - Private insurance is covering these hours

Missed Visit Action Taken Codes		
Payer	Code	Description
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	50	Confirmed with the client or the client's family member/representative and documented
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	51	Contact MCO for Backup Plan initiation
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	52	Replacement Worker Assigned
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	53	Service(s) cancelled by participant
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	54	Service(s) suspended by participant
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	55	Unverified visit: this service cannot be billed

Missed Visit Action Taken Code		
Payer	Code	Description
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	56	Visit rescheduled by agency
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	57	Visit rescheduled by participant
UPMC Centene PA Health & Wellness Amerihealth Keystone United Health Partners Amerihealth EPSDT UPMC Health Choices Keystone EPSDT	58	Other- Please provide details

Duties Code Table

The table below provides the assigned codes for services/tasks completed during a Patient’s Visit according to their Plan of Care (Duties).

Duties		
Code	Task Name	HHAX Category
115	Meal Preparation	Personal Care
116	Housework/Chore	Personal Care
117	Managing Finances	Personal Care
118	Managing Medications	Personal Care
119	Shopping	Personal Care
120	Transportation	Personal Care
122	Hygiene	Personal Care
123	Dressing Upper	Personal Care
124	Dressing Lower	Personal Care
125	Locomotion	Personal Care
126	Transfer	Personal Care
127	Toilet Use	Personal Care
128	Bed Mobility	Personal Care
129	Eating	Personal Care
130	Bladder Incontinence	Personal Care
131	Bowel Incontinence	Personal Care
132	Personal Care – T1019	Personal Care
134	Bathing	Personal Care
135	Bathing	Personal Care
137	Lotion/Ointment	Personal Care
138	Laundry	Personal Care
139	Reading/Writing	Personal Care
140	Supervision/Coaching/Cueing	Personal Care
141	Incontinence Care	Personal Care
142	Catheter Care	Personal Care
143	Wound Care	Personal Care
144	G-Tube Feeding	Personal Care
201	In Person (SCE)	Personal Care
202	Via Telephone (SCE)	Personal Care
203	Other (SCE)	Personal Care

Procedure Code Table

The following table provides **Procedure Codes** (Service Codes) and descriptions.

Procedure Codes		
Service Code	Description	HHAX Service Type
97127SE	Cognitive Rehabilitation	Other (Non-Skilled)
97537	Community Integration	Other (Non-Skilled)
97537SE	Community Integration	Other (Non-Skilled)
S9122	Home Health – Aide (Under 21)	PCA
S9122TK	Home Health – Aide (Under 21)	PCA
S9122TT	Home Health – Aide (Under 21)	PCA
G0156	Home Health – Aide (Under 21)	PCA
G0156TT	Home Health – Aide (Under 21)	PCA
T1002SE	Home Health – Nursing (RN)	RN
T1003SE	Home Health – Nursing (LPN)	LPN
T1005	Respite Agency	RESP
T1016	Case Management	Other (Non-Skilled)
T2025	Home Health – Aide	HHA
T1019	Home Health – Personal Care Services	HHA
T1019:TT	Home Health – Personal Care Services Mutual Code	HHA
T1019:UN	Home Health – Personal Care Services Multiple Patients (2)	HHA
T1019:UP	Home Health – Personal Care Services Multiple Patients (3)	HHA
T2025GN	Home Health – Speech and Language Therapy	ST
T2025GO	Home Health – Occupational Therapy	OT
T2025GOU4	Home Health – Occupational Therapy Assistant	OT
T2025GP	Home Health – Physical Therapy	PT
T2025GPU4	Home Health – Physical Therapy Assistant	PT
W1011	Service Coordination	Other (Non-Skilled)
W1793	PAS (Agency)	PCA
W1793TT	PAS (CSLA)	PCA
W7337	Transition Service Coordination	Other (Non-Skilled)

Required Fields by Import File Type

There are required fields per file document which must be in specific format. The following table provides the applicable required fields per **EDI Import** File Type. This EDI Import Interface supports the following import operations into HHAX.

If record needs to be imported as a...	Then, the following fields must be provided:	
Schedule	<ul style="list-style-type: none"> Agency Tax ID Payer ID Medicaid Number Caregiver Code 	<ul style="list-style-type: none"> Schedule ID Procedure Code Schedule Start Time Schedule End Time
Confirmed Visit	<ul style="list-style-type: none"> Agency Tax ID Payer ID Medicaid Number Caregiver Code Caregiver First Name Caregiver Last Name Caregiver SSN Schedule ID Procedure Code Schedule Start Time Schedule End Time Visit Start Time 	<ul style="list-style-type: none"> Visit End Time Clock-In Service Location Address Clock-Out Service Location Address User Field 1 (Clock-In Call Type) User Field 2 (Clock-Out Call Type) <p>*The EVV fields are required if visit was confirmed via EVV or IVR. Visit Edit and Action Taken codes are required if visit was manually edited.</p> <p>*The Clock In/Out Latitude/Longitude fields are required if the visit is confirmed Clock-In/Out EVV Other Info.</p>
Billed Visit	<ul style="list-style-type: none"> Agency Tax ID Payer ID Medicaid Number Caregiver Code Caregiver First Name Caregiver Last Name Caregiver SSN Schedule ID Procedure Code Schedule Start Time Schedule End Time Visit Start Time Visit End Time 	<ul style="list-style-type: none"> Clock-In Service Location Address Clock-Out Service Location Address Invoice Number User Field 1 (Clock-In Call Type) User Field 2 (Clock-Out Call Type) <p>*The EVV fields are required if visit was confirmed via EVV or IVR. Visit Edit and Action Taken codes are required if visit was manually edited.</p> <p>*The Clock In/Out Latitude/Longitude fields are required if the visit is confirmed Clock-In/Out EVV Other Info.</p>
Rebilled Visit	<ul style="list-style-type: none"> Agency Tax ID Payer ID Medicaid Number Caregiver Code Caregiver First Name Caregiver Last Name Caregiver SSN Schedule ID Procedure Code Schedule Start Time Schedule End Time Visit Start Time 	<ul style="list-style-type: none"> Visit End Time Clock-In Service Location Address Clock-Out Service Location Address Invoice Number Submission Type TRN Number <p>*The EVV fields are required if visit was confirmed via EVV or IVR. Visit Edit and Action Taken codes are required if visit was manually edited.</p> <p>*The Clock In/Out Latitude/Longitude fields are required if the visit is confirmed Clock-In/Out EVV Other Info.</p>

If record needs to be imported as a...	Then, the following fields must be provided:	
Delete a Schedule	<ul style="list-style-type: none"> • Agency Tax ID • Payer ID • Medicaid Number • Caregiver Code • Caregiver First Name • Caregiver Last Name 	<ul style="list-style-type: none"> • Caregiver SSN • Schedule ID • Procedure Code • Schedule Start Time • Schedule End Time • Is Deletion (Value should be "Y")