# The HHAeXchange Implementation EDI Process

### **Overview**

Thank you for participating in the Electronic Data Interchange (EDI) project for your Fiscal Management Services (FMS) Agency. This letter provides information, general requirements, and steps to take to successfully integrate your Agency Management System with HHAeXchange (HHAX).

HHAX coordinates directly with Minnesota DHS to ensure that members and authorizations are passed directly into the HHAX system. HHAX uses the Provider Agency Tax ID Number (TIN) and NPI number combination to identify data records sent to and from your FMS Agency.

To integrate between a 3rd Party Agency Management System and HHAX, Providers are required to comply with both the business requirements and technical specifications listed in this document. The first step is to review the content of this packet and initiate contact with HHAX to begin the integration process.

- Business Requirements Link: <u>Business Requirements for Third Party EVV Data Aggregation</u>
- Technical Specification Document: <u>HHAeXchange EVV API Technical Specifications</u>

DHS is working to streamline implementation of EVV as much as possible between fee-for-service (FFS) and Managed Care Organizations (MCO) funding streams. MCO participants may or may not be included in the Phase One go-live. If MCO is not included in Phase One and your FMS agency is already using a third party EVV system for MCO participants, then continue to use your current system for both FFS and MCO participants. The data that the system collects on MCO participants is not be sent to the HHAX data aggregator until MCO participants are included in go-live.

# **HHAX API Interface**

#### HHAX API Interface (into HHAeXchange)

The **API Interface** exchanges data from third party Providers and EVV vendors to HHAX. The API Interface Portal simplifies data submission by removing the need to import files. Once EVV records are sent from the third party EVV system to HHAX via the API, a timestamp is automatically created showing the status of the transaction. The status is then sent back to the Provider via the message interface, allowing for real-time tracking of messages.

**Note:** Providers' third party EVV systems must be able to provide required data for EVV aggregation to HHAX in real time via API. For third party Providers and EVV vendors that require access to the API portal, please submit a ticket to the HHAX EDI support email at: <u>EDIsupport@hhaexchange.com</u> with the subject line 'Minnesota EVV'.

# **Production Process and Transmission Frequency**

For optimal system performance, HHAX recommends that visit data is sent in near real-time. The expectation is that data is sent by the provider or EVV vendor to HHAX as it is added, changed, and/or deleted in the third party EVV system. Data that is unchanged should not be resent to HHAX.

### **Timeline and Steps for EDI Integration Readiness**

The timeline outlined below represents guidance and expectations throughout the API Interface Integration process to move toward compliance according to the Minnesota DHS EVV program.

Step	<b>Timeline Dates</b>	Expectations
1	October 2021	<b>Review the Provider Information Session</b> Information Sessions were held in October 2021. Please visit the <u>HHAeXchange Minnesota Information Center</u> to review the recording under the <b>Information Session Tab</b> .
2	Beginning May 6, 2022	Initiate contact with HHAX to begin the integration process Contact EDIsupport@hhaexchange.com with a subject line of "Minnesota EVV" to begin the integration process.
3	Beginning May 6, 2022	Review API Specifications, Business Requirement document for Integration, and sign attestation Review the EVV API Technical Specifications and the Business Requirements for Third Party EVV Data Aggregation to determine if your agency has the resources to integrate with the Minnesota DHS EVV program.
4	May 16, 2022	<b>Learning Management System Access</b> Receive login credentials for Learning Management System to review videos, documents, and test questions to ensure an understanding of the HHAeXchange Provider Portal.
5	May 12, 2022 May 18, 2022	Attend EDI Provider Onboarding Webinar Click on the link below to review available dates and register for the EDI specific user training. This training provides an understanding of the HHAeXchange Provider Portal and the EDI integration process. Please review available dates by clicking on link below and registering. <u>Register Here for EDI Specific Webinar</u>
6	June 20, 2022	<b>Go-Live for Providers</b> The expectation at go-live is that FMS Providers are connected to the HHAX EVV Data Aggregator and using their selected EVV system for in- scope services.

# **Provider Information Center**

Visit the <u>HHAeXchange Minnesota Information Center Page</u> which shares an overview behind Minnesota DHS partnership with HHA, as well as information on training, integration, and the EDI Process.

#### **EDI Assistance**

Please contact <u>EDISupport@hhaexchange.com</u> if any questions or further guidance is needed. An available Support Team Members will contact you directly to assist. Please use the subject line "Minnesota EVV" when sending emails for a timely response.